


Mortgage Application



Applicant

Co-Applicant

PERSONAL INFORMATION

 First Name: _____
Last Name: _____
Email Address: _____
Birth Date: Month ____ Day ____ Year ____
Marital Status: Married Single Div./Sep.
 Common-Law Engaged Widowed
S.I.N.: _____
Home#:() - Work#:() -
Cell: () - Fax: () -
Preferred Contact Method: Email Phone
Do You Currently:
 Own Rent Live With Relatives Live With Others
Language Preferred: English French
Dependants: _____

First Name: _____
Last Name: _____
Email Address: _____
Birth Date: Month ____ Day ____ Year ____
Marital Status: Married Single Div./Sep.
 Common-Law Engaged Widowed
Relationship to Applicant:
 Married Common-Law Investor Engaged Other
S.I.N.: _____
Home#:() - Work#:() -
Cell: () - Fax: () -
Preferred Contact Method: Email Phone
Do You Currently:
 Own Rent Live With Relatives Live With Others
Language Preferred: English French
Dependants: _____

ADDRESS INFORMATION

Address: _____
Unit: _____ City: _____ Province: _____
Postal Code: _____ Time at residence: Y M
Current Rent: \$ _____
If you have lived here less than 3 years:

Address: _____ Same as applicant
Unit: _____ City: _____ Province: _____
Postal Code: _____ Time at residence: Y M
Current Rent: \$ _____
If you have lived here less than 3 years:

Previous Address: _____
Unit: _____ City: _____ Province: _____
Postal Code: _____ Time at residence: Y M

Previous Address: _____ Same as applicant
Unit: _____ City: _____ Province: _____
Postal Code: _____ Time at residence: Y M

EMPLOYMENT INFORMATION

Self Employed: Yes No
Gross Revenue: \$ _____
Employer Name: _____
Address: _____
City: _____
Province: _____ Postal Code: _____
Employment Status: Current Previous
Job Title: _____
Job Type: _____
Industry Sector: _____
Income Type: _____
Annual Income: \$ _____ Time at Job: Y M
If less than 3 years, where did you work previously?

Self Employed: Yes No
Gross Revenue: \$ _____
Employer Name: _____
Address: _____
City: _____
Province: _____ Postal Code: _____
Employment Status: Current Previous
Job Title: _____
Job Type: _____
Industry Sector: _____
Income Type: _____
Annual Income: \$ _____ Time at Job: Y M
If less than 3 years, where did you work previously?

Self Employed: Yes No
Gross Revenue: \$ _____
Employer Name: _____
Address: _____
City: _____
Province: _____ Postal Code: _____
Job Title: _____
Job Type: _____
Industry Sector: _____
Income Type: _____
Annual Income: \$ _____ Time at Job: Y M

Self Employed: Yes No
Gross Revenue: \$ _____
Employer Name: _____
Address: _____
City: _____
Province: _____ Postal Code: _____
Job Title: _____
Job Type: _____
Industry Sector: _____
Income Type: _____
Annual Income: \$ _____ Time at Job: Y M

Applicant**Co-Applicant****OTHER INCOME:**
 Income: \$ _____ Description: _____
 Income: \$ _____ Description: _____
OTHER INCOME:
 Income: \$ _____ Description: _____
 Income: \$ _____ Description: _____
ASSETS INFORMATION

Asset Type (excluding properties)	Asset Description	Asset Value	Down Payment

LIABILITY INFORMATION

Liability Types	Liability Description	Credit Limit	Outstanding Balance	Monthly Payment	Liability Payoff	Maturity Date

PROPERTIES OWNED BY APPLICANT/CO-APPLICANT

Property Value	Total Mortgages	Mortgage Payments	Total Expenses	Rental Income	Rental Expenses

**NEW PROPERTY INFORMATION**
 Street Number: _____ Street Name: _____ Street Type: _____ Direction: _____
 Unit: _____ City: _____ Province: _____ Postal Code: _____ Year Built: _____
 Occupancy: Owner Occupied Rental Property Owner Occupied and Rental Tenure: _____
 Heat Type: _____ Lot Size: _____ Style: _____ Type: _____ Garage Size: _____
 Garage Type: _____ Property Age: _____ MLS#: _____ Legal Description: _____
PROPERTY VALUE

Purchase Price: \$ _____ Appraised Value: \$ _____

PROPERTY EXPENSES
 Annual Property Taxes: \$ _____ Monthly Condo Expenses: _____
 Monthly Rental Income: _____ Monthly Heating Costs: _____
 Monthly Insurance Fees: _____ Rental Expenses: _____
 Annual Repairs: _____ Monthly Hydro Expenses: _____
**MORTGAGE INFORMATION**
 Amortization: _____ First Time Buyer: Yes No Closing Date: / /
 Payment Frequency: _____ Term: _____ Mortgage Amount: \$ _____
 Down Payment Amount: \$ _____ Product Type: _____
 Insured: Yes No Insurer: _____
We Need Your Authorization

Consent to collect and use personal information: I/We the undersigned, declare the information provided with respect to my/our mortgage application is a true & complete representation of my/our financial situation. I/We understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. I/We authorize Regional Mortgage Group, an independently owned and operated franchise of the Mortgage Alliance Network, to obtain a credit report. I/We also authorize Regional Mortgage Group, to exchange such credit information for the purpose of securing mortgage financing to potential mortgage lenders, mortgage insurers or service providers. Regional Mortgage Group is authorized to retain the application and credit information whether or not the mortgage is approved.

_____ Date

_____ Applicant's Signature

_____ Co-applicant's Signature